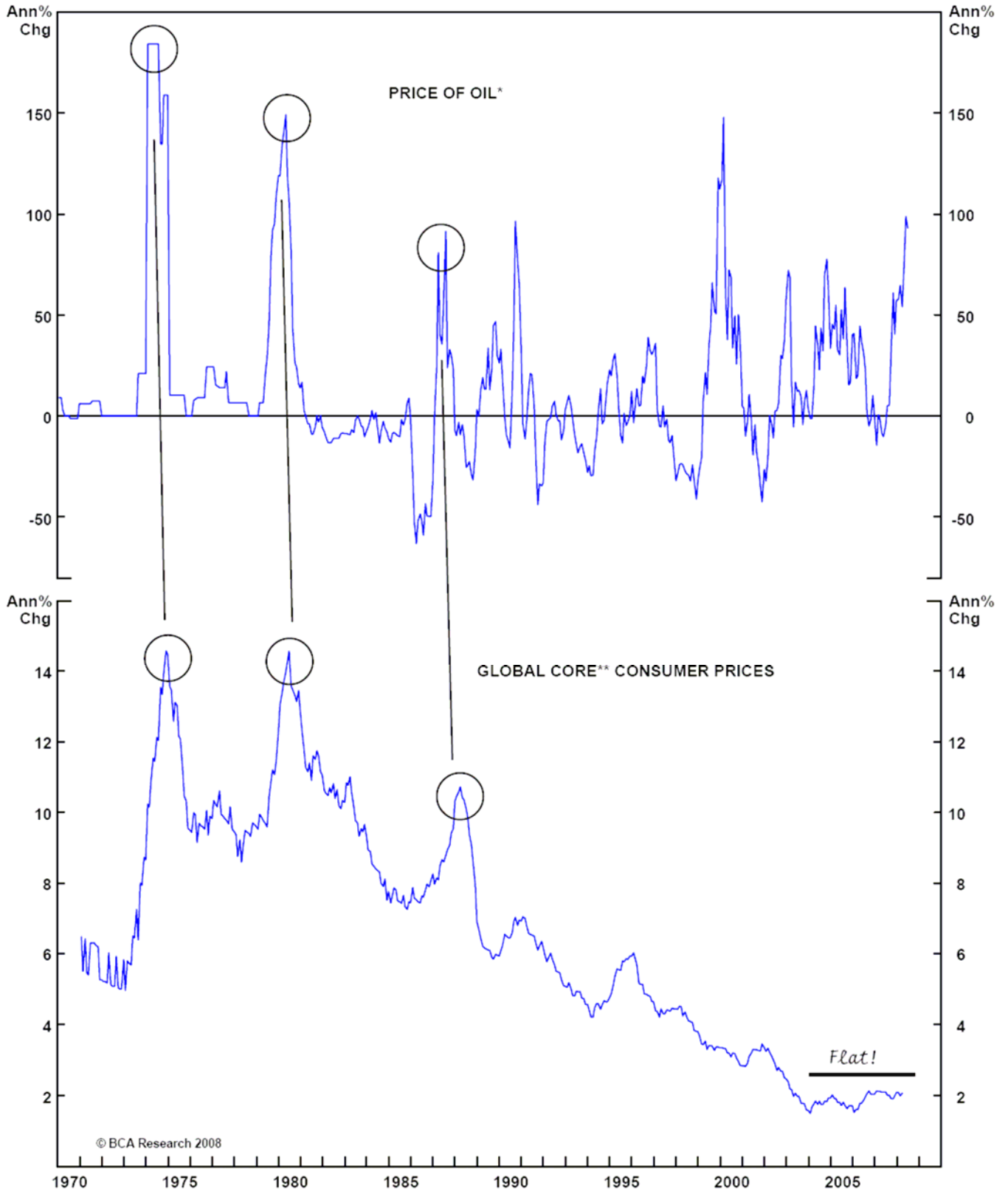


CHART 1
Oil Price Surge Versus General Inflation: A Long-Term Perspective



* West Texas Intermediate.
 ** Excluding food and energy, OECD data.